



## General

#### Title

Bipolar disorder: the percentage of patients diagnosed and treated for bipolar disorder who are monitored for change in their level-of-functioning in response to treatment.

# Source(s)

STABLE (STAndards for BipoLar Excellence) performance measures. Boston (MA): Center for Quality Assessment and Improvement in Mental Health; 2007. various p.

## Measure Domain

## Primary Measure Domain

Process

The validity of measures depends on how they are built. By examining the key building blocks of a measure, you can assess its validity for your purpose. For more information, visit the Measure Validity page.

# Secondary Measure Domain

Does not apply to this measure

# **Brief Abstract**

# Description

This measure is used to assess the percentage of patients diagnosed and treated for bipolar disorder who are monitored for change in their level-of-functioning in response to treatment.

#### Rationale

Recovery in Bipolar Disorder

Recovery includes remission of symptomatology, minimizing relapse or recurrence and maximizing functioning and improving quality of life.

Achieving treatment-related symptomatic improvement does not necessarily mean that the

functional recovery is achieved.

Functional recovery involves the ability to sustain and maintain social, occupational, educational and independent living activities and relationships.

#### Bipolar Disorder & Response to Treatment

The 2002 American Psychiatric Association (APA) Practice Guideline for the Treatment of Patients with Bipolar Disorder defines remission during the acute phase of treatment as "a complete return to baseline level of functioning and a virtual lack of symptoms".

The ability to function involves more than the presence or absence of symptoms as some patients with bipolar disorder function well despite having severe symptoms while others have few symptoms but can be dysfunctional.

Monitoring response to treatment in bipolar disorder should extend beyond symptom reduction to include a focus on a person's improvement in level-of functioning.

#### Measuring Level-of-functioning

Level-of-functioning instruments measure a person's ability to interact with others, form relationships and handle day-to-day tasks.

Self-report of level of functioning has been found to have an important role in treatment as it encourages patient participation and collaborative dialogue.

## Primary Clinical Component

Bipolar disorder; evaluation of level-of-functioning

## **Denominator Description**

Patients diagnosed and treated for bipolar disorder (see the related "Denominator Inclusions/Exclusions" field)

# **Numerator Description**

Patients whose level of functioning was evaluated during the initial assessment and again within 12 weeks of initiating treatment (see the related "Numerator Inclusions/Exclusions" field)

# Evidence Supporting the Measure

# Evidence Supporting the Criterion of Quality

A clinical practice guideline or other peer-reviewed synthesis of the clinical evidence

A formal consensus procedure involving experts in relevant clinical, methodological, and organizational sciences

One or more research studies published in a National Library of Medicine (NLM) indexed, peer-reviewed journal

# Evidence Supporting Need for the Measure

#### Need for the Measure

## State of Use of the Measure

#### State of Use

Current routine use

#### **Current Use**

Internal quality improvement

# Application of Measure in its Current Use

## Care Setting

Ambulatory Care

Behavioral Health Care

Physician Group Practices/Clinics

## Professionals Responsible for Health Care

Advanced Practice Nurses

**Physicians** 

Psychologists/Non-physician Behavioral Health Clinicians

# Lowest Level of Health Care Delivery Addressed

Individual Clinicians

# Target Population Age

Age greater than or equal to 18 years

# **Target Population Gender**

Either male or female

# Stratification by Vulnerable Populations

Unspecified

# Characteristics of the Primary Clinical Component

## Incidence/Prevalence

Unspecified

## Association with Vulnerable Populations

Unspecified

#### Burden of Illness

Unspecified

#### Utilization

Unspecified

#### Costs

Unspecified

# Institute of Medicine (IOM) Healthcare Quality Report Categories

#### IOM Care Need

Getting Better

Living with Illness

#### **IOM Domain**

Effectiveness

# Data Collection for the Measure

# Case Finding

Users of care only

# Description of Case Finding

Patients with a diagnosis involving bipolar disorder: International Classification of Diseases, Ninth Revision, Clinical Modification (ICD-9-CM) or Diagnostic and Statistical Manual of Mental Disorders, Fourth Revision, Text Revision (DSM-IV-TR): 296.0x; 296.1x; 296.4x; 296.5x; 296.6x; 296.7; 296.80-82; 296.89; or 301.13

## **Denominator Sampling Frame**

Patients associated with provider

## Denominator Inclusions/Exclusions

Inclusions

Patients 18 years of age or older with an initial diagnosis or new episode/presentation of bipolar disorder

AND

Documentation of a diagnosis of bipolar disorder; to include at least one of the following:

Codes 296.0x; 296.1x; 296.4x; 296.5x; 296.6x; 296.7; 296.80; 296.81; 296.82; 296.89; 301.13 documented in body of chart, such as a pre-printed form completed by a clinician and/or codes documented in chart notes/forms

Diagnosis or impression or "working diagnosis" documented in chart indicating bipolar disorder Use of a screening/assessment tool for bipolar disorder with a score or conclusion that patient has bipolar disorder and indication that this information is used to establish or substantiate the diagnosis

AND

Documentation of treatment for bipolar disorder with relevant pharmacotherapy; a mood stabilizing agent and/or an antipsychotic agent

Exclusions

Documentation that patient refuses to provide level-of-functioning information or complete a monitoring form or tool

# Relationship of Denominator to Numerator

All cases in the denominator are equally eligible to appear in the numerator

# Denominator (Index) Event

Clinical Condition

Encounter

#### **Denominator Time Window**

Time window is a single point in time

# Numerator Inclusions/Exclusions

Inclusions

Documentation of monitoring the patient's level-of-functioning (Refer to the "Data Dictionary Reference" in the original measure documentation for specified level-of-functioning components.). Level-of-functioning monitoring may occur in any of following ways:

Documentation in patient chart using level-of-functioning monitoring tool

Patient verbal self-report of level-of-functioning documented by clinician in record

Clinician documented review of patient-completed monitoring form or mood diary

#### AND

Timeframe:

Documentation of assessment of level-of-functioning at time of initial assessment and again, at least once, within 12 weeks of initiating treatment.

Exclusions

Unspecified

# Measure Results Under Control of Health Care Professionals, Organizations and/or Policymakers

The measure results are somewhat or substantially under the control of the health care professionals, organizations and/or policymakers to whom the measure applies.

#### **Numerator Time Window**

Fixed time period

#### **Data Source**

Administrative data

Medical record

## Level of Determination of Quality

Individual Case

# Pre-existing Instrument Used

Sheehan Disability Scale: A brief self report tool (available at www.cqaimh.org/stable.html

# Computation of the Measure

# Scoring

Rate

# Interpretation of Score

Better quality is associated with a higher score

#### Allowance for Patient Factors

Unspecified

## Standard of Comparison

Internal time comparison

# **Evaluation of Measure Properties**

# **Extent of Measure Testing**

The STABLE measures were developed using the RAND Appropriateness Method and have been shown to have content validity and face validity.

Data feasibility testing was performed to determine the availability of the data elements required in the measure numerator and denominator specifications.

Inter-abstractor reliability testing was performed to assess the data collection strategy. The data collection strategy included data collection forms; data dictionary references and abstractor instructions.

A field study was conducted to determine measure conformance in an appropriate convenience sample.

Refer to the references listed below for further information.

## Evidence for Reliability/Validity Testing

STABLE performance measures: data feasibility testing & results. Boston (MA): Center for Quality Assessment and Improvement in Mental Health; 2007. 2 p.

STABLE performance measures: development process & validity ratings. Boston (MA): Center for Quality Assessment and Improvement in Mental Health; 2007. 3 p.

STABLE performance measures: field study process & conformance findings. Boston (MA): Center for Quality Assessment and Improvement in Mental Health; 2007. 3 p.

STABLE performance measures: inter-abstractor reliability testing & results. Boston (MA): Center for Quality Assessment and Improvement in Mental Health; 2007. 2 p.

# **Identifying Information**

# Original Title

Bipolar disorder: monitoring change in level-of-functioning.

#### Measure Collection Name

Standards for Bipolar Excellence (STABLE) Performance Measures

#### Submitter

Center for Quality Assessment and Improvement in Mental Health - Clinical Specialty Collaboration

## Developer

STABLE Project National Coordinating Council - Clinical Specialty Collaboration

# Funding Source(s)

AstraZeneca LLP, Wilmington, Delaware, provided financial sponsorship for the STABLE Project. They did not otherwise participate in the development of either the measures or toolkit.

# Composition of the Group that Developed the Measure

The STABLE National Coordinating Council (NCC)	was comprised of national
experts in bipolar disorder, psychiatry, primary care	e, and performance improvement. The NCC guided and
directed the STABLE Project. NCC members agreed	to serve with the understanding that the STABLE
Performance Measures and Resource Toolkit would	be fully transparent and available without cost in the
public domain.	
EPI-Q, Inc. , is a consultin	g company providing practice-based outcomes research,
pharmacoeconomic studies, and quality improveme	nt services. EPI-O managed the STABLE Project.

## Financial Disclosures/Other Potential Conflicts of Interest

Unspecified

#### **Endorser**

National Quality Forum - None

# Adaptation

Measure was not adapted from another source.

#### Release Date

2007 Jan

#### Measure Status

This is the current release of the measure.

The STABLE Project National Coordinating Council reaffirmed the currency of this measure in November 2010.

# Source(s)

STABLE (STAndards for BipoLar Excellence) performance measures. Boston (MA): Center for Quality Assessment and Improvement in Mental Health; 2007. various p.

# Measure Availability

The individual measure, "Bipolar Disorder: Monitoring Change in Level-of-Functioning," is published in	
"STABLE (STAndards for BipoLar Excellence) Performance Measures." This document is available in	
Portable Document Format (PDF) from the Center for Quality Assessment and Improvement in Mental	
Health (CQAIMH) Web site	

## Companion Documents

The following is available:

STABLE National Coordinating Council Resource Toolkit Workgroup. STABLE resource toolkit. Bostor
(MA): Center for Quality Assessment and Improvement in Mental Health; 2007 Mar. 67 p. This
document is available in Portable Document Format (PDF) from the Center for Quality Assessment
and Improvement in Mental Health (CQAIMH) Web site

## **NQMC Status**

This NQMC summary was completed by ECRI Institute on January 10, 2008. The information was verified by the measure developer on April 14, 2008. The information was reaffirmed by the measure developer on November 1, 2010.

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